

## PATIENT INFORMATION

Patient's Name: \_\_\_\_\_  
LAST FIRST MIDDLE PREFERRED

Date of Birth (MM/DD/YYYY) \_\_\_\_\_ Social Security # \_\_\_\_\_

Home Phone: \_\_\_\_\_ Cell Phone \_\_\_\_\_ Work Phone \_\_\_\_\_

Mailing Address: \_\_\_\_\_  
STREET CITY/STATE ZIPCODE

Email Address: \_\_\_\_\_

Whom may we thank for referring you to our office? \_\_\_\_\_

## GUARANTOR INFORMATION

(IF NOT PATIENT LISTED ABOVE)

Name: \_\_\_\_\_  
LAST FIRST MIDDLE

Date of Birth (MM/DD/YYYY) \_\_\_\_\_ Social Security # \_\_\_\_\_

Home Phone: \_\_\_\_\_ Cell Phone \_\_\_\_\_ Work Phone \_\_\_\_\_

Relationship to patient: \_\_\_\_\_

Employer/Occupation: \_\_\_\_\_ Employer Phone # \_\_\_\_\_

Spouse's Name: \_\_\_\_\_  
LAST FIRST MIDDLE

## DENTAL INSURANCE

### PRIMARY

Subscriber: \_\_\_\_\_

Subscriber SSN # \_\_\_\_\_

Subscriber's Employer: \_\_\_\_\_

Insurance Company: \_\_\_\_\_

Member ID# \_\_\_\_\_ Group # \_\_\_\_\_

Customer Service Phone #: \_\_\_\_\_

### SECONDARY

Subscriber: \_\_\_\_\_

Subscriber SSN # \_\_\_\_\_

Subscriber's Employer: \_\_\_\_\_

Insurance Company: \_\_\_\_\_

Member ID# \_\_\_\_\_ Group # \_\_\_\_\_

Customer Service Phone #: \_\_\_\_\_

## EMERGENCY CONTACT INFORMATION

Name: \_\_\_\_\_

Relationship to Patient \_\_\_\_\_ Phone Number: \_\_\_\_\_

### ASSIGNMENT OF BENEFITS:

I hereby assign any/all dental/medical benefits to which I am entitled through my health insurance be paid directly to Snyder Family Dental. I understand that I am responsible for all costs of dental treatment.

\_\_\_\_\_  
Patient or Parent/Guardian Signature Date \_\_\_\_\_

\_\_\_\_\_  
Printed Name

### PATIENT MEDICAL HISTORY

Date \_\_\_\_\_

Patient's Name: \_\_\_\_\_

Date of Birth (MM/DD/YYYY) \_\_\_\_\_ Social Security # \_\_\_\_\_

Home Phone: \_\_\_\_\_ Cell Phone \_\_\_\_\_ Work Phone \_\_\_\_\_

Gender: Male \_\_\_\_\_ Female \_\_\_\_\_ Date of Last Physical: \_\_\_\_\_

Primary Care Physician: \_\_\_\_\_ Phone \_\_\_\_\_

Physician's Address: \_\_\_\_\_

Pharmacy: \_\_\_\_\_ Phone \_\_\_\_\_

IF FEMALE, PLEASE ANSWER:		PLEASE ANSWER THE FOLLOWING:	
Y	N	Y	N
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Are you taking Birth Control Pills?		Do you smoke or use tobacco?	
<input type="checkbox"/>	<input type="checkbox"/>		
Are you pregnant? If yes, # of weeks:		Height: _____ Weight: _____	
<input type="checkbox"/>	<input type="checkbox"/>		
Are you nursing?			

Please check Y (yes) or N (no) for each condition & allergy

- |                          |                          |                         |                          |                          |                                |
|--------------------------|--------------------------|-------------------------|--------------------------|--------------------------|--------------------------------|
| <input type="checkbox"/> | <input type="checkbox"/> | Abnormal Bleeding       | <input type="checkbox"/> | <input type="checkbox"/> | Rheumatic Fever                |
| <input type="checkbox"/> | <input type="checkbox"/> | Angina Pectoris         | <input type="checkbox"/> | <input type="checkbox"/> | Seizures                       |
| <input type="checkbox"/> | <input type="checkbox"/> | Artificial Heart Valve  | <input type="checkbox"/> | <input type="checkbox"/> | Sinus Prblems                  |
| <input type="checkbox"/> | <input type="checkbox"/> | Artificial Joints       | <input type="checkbox"/> | <input type="checkbox"/> | Stroke                         |
| <input type="checkbox"/> | <input type="checkbox"/> | Asthma                  | <input type="checkbox"/> | <input type="checkbox"/> | Thyroid Problems               |
| <input type="checkbox"/> | <input type="checkbox"/> | Cancer-Chemotherapy     | <input type="checkbox"/> | <input type="checkbox"/> | Tuberculosis                   |
| <input type="checkbox"/> | <input type="checkbox"/> | Congenital Heart Defect | <input type="checkbox"/> | <input type="checkbox"/> | Mercury Fillings               |
| <input type="checkbox"/> | <input type="checkbox"/> | Diabetes                | <input type="checkbox"/> | <input type="checkbox"/> | Fluoride Free                  |
| <input type="checkbox"/> | <input type="checkbox"/> | Drug Abuse              | <input type="checkbox"/> | <input type="checkbox"/> | Interested in Changing Smile   |
| <input type="checkbox"/> | <input type="checkbox"/> | Emphysema               | <input type="checkbox"/> | <input type="checkbox"/> | Keep Remaining Teeth           |
| <input type="checkbox"/> | <input type="checkbox"/> | Epilepsy                | <input type="checkbox"/> | <input type="checkbox"/> | Bleeding Gums                  |
| <input type="checkbox"/> | <input type="checkbox"/> | Fever Blisters          | <input type="checkbox"/> | <input type="checkbox"/> | Floss Regularly                |
| <input type="checkbox"/> | <input type="checkbox"/> | HIV+AIDS                | <input type="checkbox"/> | <input type="checkbox"/> | Clenching or Grinding          |
| <input type="checkbox"/> | <input type="checkbox"/> | Heart Attack            | <input type="checkbox"/> | <input type="checkbox"/> | Frequent Headaches             |
| <input type="checkbox"/> | <input type="checkbox"/> | Heart Surgery           | <input type="checkbox"/> | <input type="checkbox"/> | Pain in Jaw Joints             |
| <input type="checkbox"/> | <input type="checkbox"/> | Hemophilia              | <input type="checkbox"/> | <input type="checkbox"/> | History of Trauama to the Face |
| <input type="checkbox"/> | <input type="checkbox"/> | Hepatitis A             | <input type="checkbox"/> | <input type="checkbox"/> | Snoring                        |
| <input type="checkbox"/> | <input type="checkbox"/> | Hepatitis B             | <input type="checkbox"/> | <input type="checkbox"/> | Snoring that Disrupts Others   |
| <input type="checkbox"/> | <input type="checkbox"/> | Hep C                   | <input type="checkbox"/> | <input type="checkbox"/> | Fatigue During Day             |
| <input type="checkbox"/> | <input type="checkbox"/> | High Blood Pressure     | <input type="checkbox"/> | <input type="checkbox"/> | Sleep Apnea                    |
| <input type="checkbox"/> | <input type="checkbox"/> | Kidney Problems         | <input type="checkbox"/> | <input type="checkbox"/> | Tooth Pain                     |
| <input type="checkbox"/> | <input type="checkbox"/> | Liver Disease           | <input type="checkbox"/> | <input type="checkbox"/> | Face Pain                      |
| <input type="checkbox"/> | <input type="checkbox"/> | Pace Maker              | <input type="checkbox"/> | <input type="checkbox"/> | Take Nutritional Supplements   |
| <input type="checkbox"/> | <input type="checkbox"/> | Psychiatric Problems    | <input type="checkbox"/> | <input type="checkbox"/> | Used Botox                     |
| <input type="checkbox"/> | <input type="checkbox"/> | Radiation Therapy       | <input type="checkbox"/> | <input type="checkbox"/> | Used Dermal Fillers            |

- Allergies:
- |                          |                          |                    |
|--------------------------|--------------------------|--------------------|
| <input type="checkbox"/> | <input type="checkbox"/> | Aspirin            |
| <input type="checkbox"/> | <input type="checkbox"/> | Codeine            |
| <input type="checkbox"/> | <input type="checkbox"/> | Dental Anesthetics |
| <input type="checkbox"/> | <input type="checkbox"/> | Erythromycin       |
| <input type="checkbox"/> | <input type="checkbox"/> | Jewelry            |
| <input type="checkbox"/> | <input type="checkbox"/> | Latex              |
| <input type="checkbox"/> | <input type="checkbox"/> | Metals             |
| <input type="checkbox"/> | <input type="checkbox"/> | Penicillin         |
| <input type="checkbox"/> | <input type="checkbox"/> | Tetracycline       |

OTHER:

PLEASE COMPLETE BACKSIDE



## NOTICE OF HIPAA PRIVACY PRACTICES AND DENTIST'S POLICIES

*THIS NOTICE DESCRIBES HOW HEALTH INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU CAN GET ACCESS TO THIS INFORMATION. PLEASE REVIEW IT CAREFULLY, THE PRIVACY OF YOUR HEALTH INFORMATION IS IMPORTANT TO US.*

### LAWFUL REQUIREMENT

As required by the Health Insurance Portability and Accountability Act we must maintain the privacy of your health information. We are also required to give you this Notice about our privacy practices, our legal duties, and your rights concerning your health information. We must follow the privacy practices that are described in the Notice while it is in effect. This Notice takes effect (04/14/2003), and will remain in effect until we replace it. We reserve the right to change our privacy practices and the terms of this Notice at any time, provided such changes are permitted by applicable law. We reserve the right to make the changes in our privacy practices and the new terms of our Notice effective for all health information that we maintain, including health information we created or received before we made the changes. Before we make a change in our privacy practices, we will change this Notice and make the new Notice available upon request. You may request a copy of our Notice at any time.

### USES AND DISCLOSURES OF HEALTH INFORMATION

We use and disclose health information about you for treatment, payment, and healthcare operations. For example:

#### TREATMENT:

We may use or disclose your health information to a physician or other healthcare professional providing treatment to you.

#### PAYMENT:

We may disclose your health information to obtain payment for services we provide to you.

#### HEALTHCARE OPERATIONS:

We may use and disclose your health information in connection with our healthcare operations. Healthcare operations at Snyder Family Dental include administrative, financial, legal, and quality improvement activities necessary to run our practice and support the core functions of treatment and payment.

#### YOUR AUTHORIZATION:

In addition to our use of your health information for treatment, payment, or healthcare operations, you may give us a written authorization to use your health information or to disclose it to anyone for any purpose. If you give us an authorization, you may revoke it in writing at any time. Your revocation will not affect any use or disclosures permitted by your authorization while it was in effect. Unless you give us a written authorization, we cannot use or disclose your health information for any reason except those described in this Notice.

#### FAMILY/FRIENDS/PERSONAL REPRESENTATIVES (S):

We must disclose your health information to you, as described in the Patient Rights section of this Notice. We may disclose your health information to a family member, friend, or other personal representative to the extent necessary to help with your healthcare, but only if you agree that we may do so.

#### MARKETING HEALTH-RELATED SERVICES:

We will not use your health information for marketing communications without your written authorization.

#### REQUIRED BY LAW:

We may disclose your health information when we are required to do so by law.

#### ABUSE OR NEGLECT:

We may disclose your health information to appropriate authorities if we reasonably believe that you are a possible victim of abuse, neglect, or domestic violence or the possible victim of other crimes. We may disclose your health information to the extent necessary to avert a serious threat to your health or safety or the health and safety of others.

#### APPOINTMENT REMINDERS:

We may use or disclose your health information to provide you with appointment reminders (such as voicemail messages, postcards, emails, or text messages). We utilize a business associate Solution Reach to assist our practice with electronic appointment reminders. This business associate, Solution Reach, has met HIPAA privacy requirements and signed a business associate contract.

## PATIENT RIGHTS

### ACCESS:

You have the right obtain copies of your health information. A written records request must be submitted documenting dates and reason for the request. You may request that we provide copies in a format other than photocopies. We will use the format you request unless we cannot reasonably do so. We reserve the right to charge you a lawful fee for incurred administrative and supply expenses. These fees include \$25 per hour to locate records, pages 1-30 are \$1.12 per page, pages 31+ are .84 per page, postage of \$.46 per ounce (if mailed).

### DISCLOSURE ACCOUNTING:

You have the right to receive a list of instances in which we or our business associates disclosed your health information for purposes, other than treatment, payment, healthcare operations and certain other activities, but not before the effective date of April 14, 2003. If you request this accounting more than once in a 12-month period, we may charge you a reasonable fee for responding to these additional requests.

### RESTRICTION:

You have the right to request that we place additional restrictions on our use or disclosure of your health information. We are not required to agree to these additional restrictions, but if we do, we will abide by your agreement (except in an emergency).

### ALTERNATIVE COMMUNICATION:

You have the right to request that we communicate with you about your health information by alternative means or to alternative locations. Your written request must specify the alternative means or location, and provide satisfactory explanation how payments will be handled under the alternative means or location you request.

### AMENDMENT:

You have the right to request that we amend your health information. Your request must be in writing, and it must explain why the information should be amended. We may deny your request under certain circumstances.

## PATIENT RESPONSIBILITIES

### KNOWLEDGE OF HEALTH INSURANCE INFORMATION:

Our administrative staff will make a substantial effort to assist you with research and communication regarding your specific dental and/or medical benefits. It is ultimately your responsibility to contact your insurance company with questions concerning eligibility, benefits, and payments. Please understand an estimate of benefits is not guarantee of payment, actual benefits will be determined at the time a claim is received.

### Appointment Policy:

We will make every effort to accommodate you by reserving appointment times to fit your schedule. However, we request you respect Dr. Snyder and his team by keeping your appointments. Last minute cancellations or rescheduling of reserved appointments cause hardships for all of us. We require 24 hrs notice of a cancellation or reschedule, otherwise the charge for a broken appointment is \$75 due at the time of the next appointment.

If you have any questions regarding information contained in this Notice, please contact:

Stacey Corigliano  
office@snydersmile.com  
509.534.0569

\_\_\_\_\_  
Patient or Parent/Guardian Signature

\_\_\_\_\_  
Date

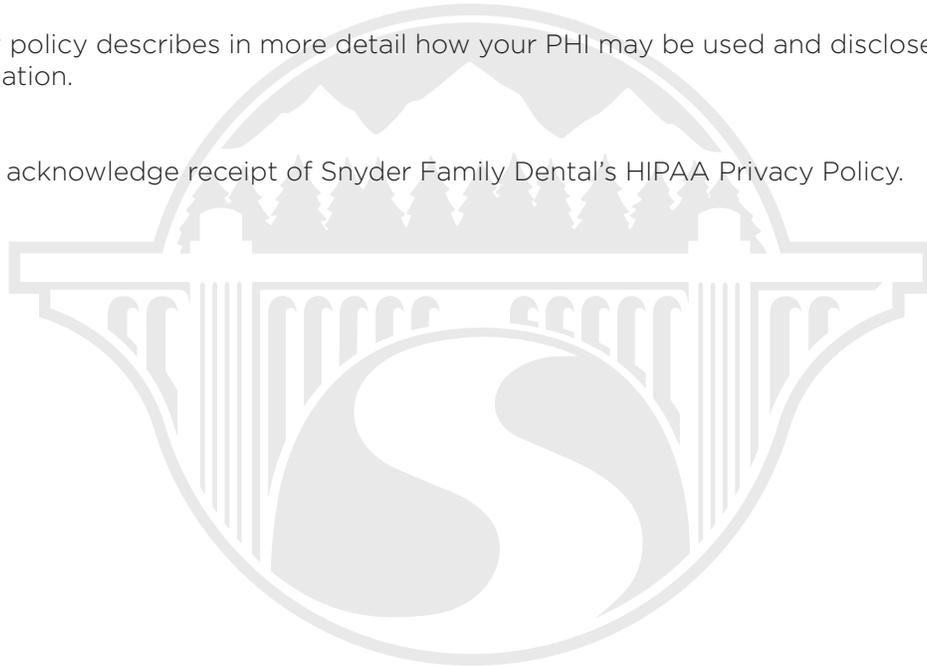
## HIPPA PRIVACY POLICY ACKNOWLEDGEMENT

As required by the Health Insurance Portability and Accountability Act we must maintain the privacy of your Protected Health Information (PHI). We are also required to provide you a copy of our HIPAA Privacy Policy containing details about our legal duties and your rights concerning your PHI. We will not disclose your records to others unless you direct us to do so or required to by law.

We keep a record of the health care services we provide you. You have a right to this information, our only requirement is a written request stating which records and why you are requesting them.

Our HIPAA privacy policy describes in more detail how your PHI may be used and disclosed, and how you can access your information.

By signing below, I acknowledge receipt of Snyder Family Dental's HIPAA Privacy Policy.



\_\_\_\_\_  
Patient or Parent/Guardian Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Print Name

\_\_\_\_\_  
Relationship to Patient

## FINANCIAL GUIDELINES FOR SNYDER FAMILY DENTAL

We appreciate every single patient and realize dental work can be a significant expense yet a crucial investment in one's health. We are committed to providing the best possible dental care and are here to help support our patient's oral health needs. It is important that all treatment needs and financial responsibilities are fully understood prior to beginning treatment. We strive to accurately predict the cost of dental care and work within our patient's budget.

Below is our financial policy:

If the patient has insurance:

- We will bill the insurance as a courtesy to the patient.
- The estimated patient portion is due at the time of service.

If the patient is self-pay (no insurance):

- At least half of the procedure fee is due at the time of service

We offer the following payment options:

We accept all major credit cards, including CareCredit.

We offer a 5% cash or check discount when services are paid in full at time of treatment.

With prior authorization, remaining balances may be put on the Snyder Family Dental Easy Pay Budget Plan of 3-6 month financing when placed on an auto-withdraw using a credit or debit card.

It is very important to us that you communicate any financial hardships with us so we can work with our patient on providing the dental care needed.

### *AGREEMENT OF FINANCIAL GUIDELINES*

I request and authorize Dr. Daniel J Snyder to provide \_\_\_\_\_ with dental care. I understand that I am personally responsible for the charges of the services received.

I agree to make payment in full for services received. I understand that regardless of dental insurance benefits, any treatment is my financial responsibility.

I hereby authorize Dr. Snyder at his discretion, to bill my insurance carrier and any other persons or parties who may be liable for payment of these services. I also authorize my insurance carrier to make payment directly to Dr. Daniel J Snyder.

\_\_\_\_\_  
Patient or Parent/Guardian Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Print Name

## CANCELLATION & NO-SHOW POLICY

We appreciate you and understand your time is valuable which is why we make every effort to keep you from waiting. As a result, your appointment time in this office is reserved exclusively for you. We reserve the right to charge patients who do not cancel with adequate notice or who fail to keep their scheduled appointments. To respect the needs of all Snyder Family Dental patients, if it is necessary to cancel your reserved appointment we require that you contact our office 48 hours in advance. Appointments are in high demand and your early cancellation will give another person the opportunity to access timely dental care.

A 'no-show' appointment occurs when a patient misses an appointment without cancelling 48 hours in advance. Missed appointments are an inconvenience to patients who need access to dental care in a timely manner; is inconsiderate to our doctor and team who are left sitting idle. Last minute/late cancellations are considered 'no-show' appointments. We reserve the right to charge for any appointment(s) broken without 48 hours' notice. The charge will be \$75 per ½ hour of hygiene scheduled and \$150 per ½ hour scheduled with the Doctor. These fees are not covered by insurance and are the sole responsibility of the patient. Fees must be paid in full prior to the patient's next appointment. Habitual missed/cancelled/rescheduled appointments may result in a patient being required to either pay up front prior to scheduling an appointment or this office may no longer be available to provide dental services for the patient.

Our voice mail is available for messages left after business hours, however if a message is left after business hours cancelling an appointment for the next day this will be subject to our fee. We understand that extreme/unavoidable emergencies or circumstances do arise which may require you to cancel your appointment, and individual circumstances will be taken into consideration.

Our practice firmly believes that good physician/patient relationship is based on trust and good communication. Questions about cancellation and no-show fees should be directed to Stacey.

By signing below, I acknowledge receipt of Snyder Family Dental's Cancellation and 'No-Show' Policy.

\_\_\_\_\_  
Patient or Parent/Guardian Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Print Name